

The value of a network

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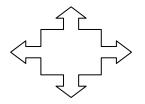
Comfort Zone or Reality Check?





Socio-economic challenges: Long term vision

Ideas: Creativity



Infrastructure : Elevation

Human Capital : Flexibility



Infrastructure

"If information is the oxygen of the knowledge-intensive society, we need better arteries to transport it everywhere"



Quantum Leap

Capacity

Scalablity

Support for all existing and new media

Generic availability for everybody

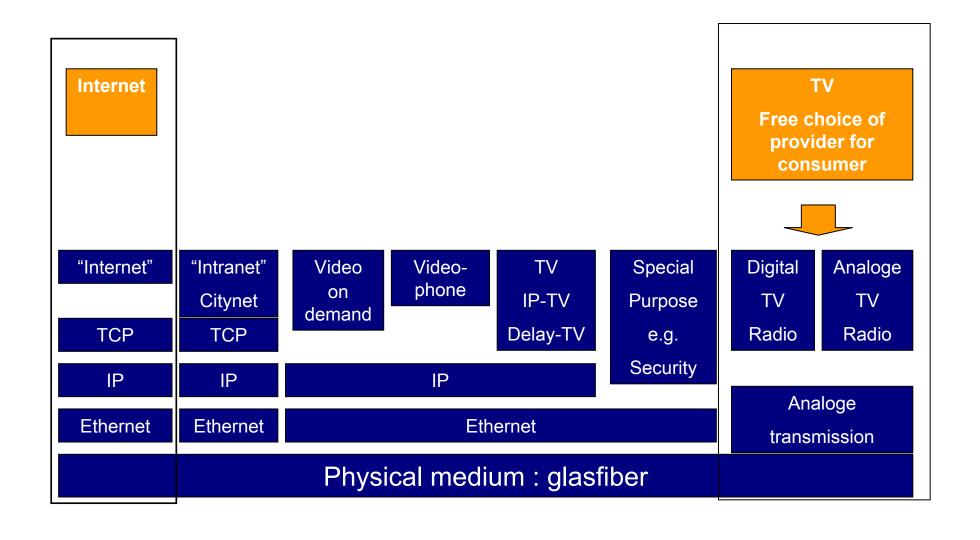
Price/performance

Designed to be open for competition

Designed to support innovation



Much and much more than "Internet"





"I cannot imagine what we would do with all these possibilities...."

- Famous last words....
- Ask your children....



"Communication Generation Gap"

- 14- 21 yrs: 97 % uses Internet
- Multichannel simultaneaously

NL: 25 mio MSN/day, 50 % < 24 yrs

New ways of cooperating, unknown to businesses

Toy stores: explosive growth of gaming

A generation that has in-depth experience with virtual realities